

# **COCOMO II Calibration**

**COCOMO Forum**

**Oct 25<sup>th</sup>, 2000**

**Sunita Chulani**

**IBM Research**

[Sunita@us.ibm.com](mailto:Sunita@us.ibm.com)

**Bert Steece**

**USC – Marshall School of Business**

[Berts@almaak.usc.edu](mailto:Berts@almaak.usc.edu)

# Outline

- ➔ **COCOMO II Calibration Approaches**
  - Multiple Regression (COCOMO II.1997)
  - Bayesian Regression (COCOMO II.2000)
  - Comparison of the approaches
- ◆ **Tailoring COCOMO II**
  - Calibrating to existing project data
  - Consolidating or eliminating redundant parameters
  - Adding significant cost drivers not explicit in the model
- ◆ **Ongoing and Future Research**
  - Extensions of COCOMO II

# The Multiple Regression Approach

## ◆ COCOMO II Post-Architecture Equation

$$Effort = A \times [Size]^{1.01 + \sum_{i=1}^5 SF_i} \times \prod_{i=1}^{17} EM_i$$

Where

A = Multiplicative Constant

Size = Size of the software project measured in terms of KSLOC (thousands of Source Lines of Code) or Function Points and programming language.

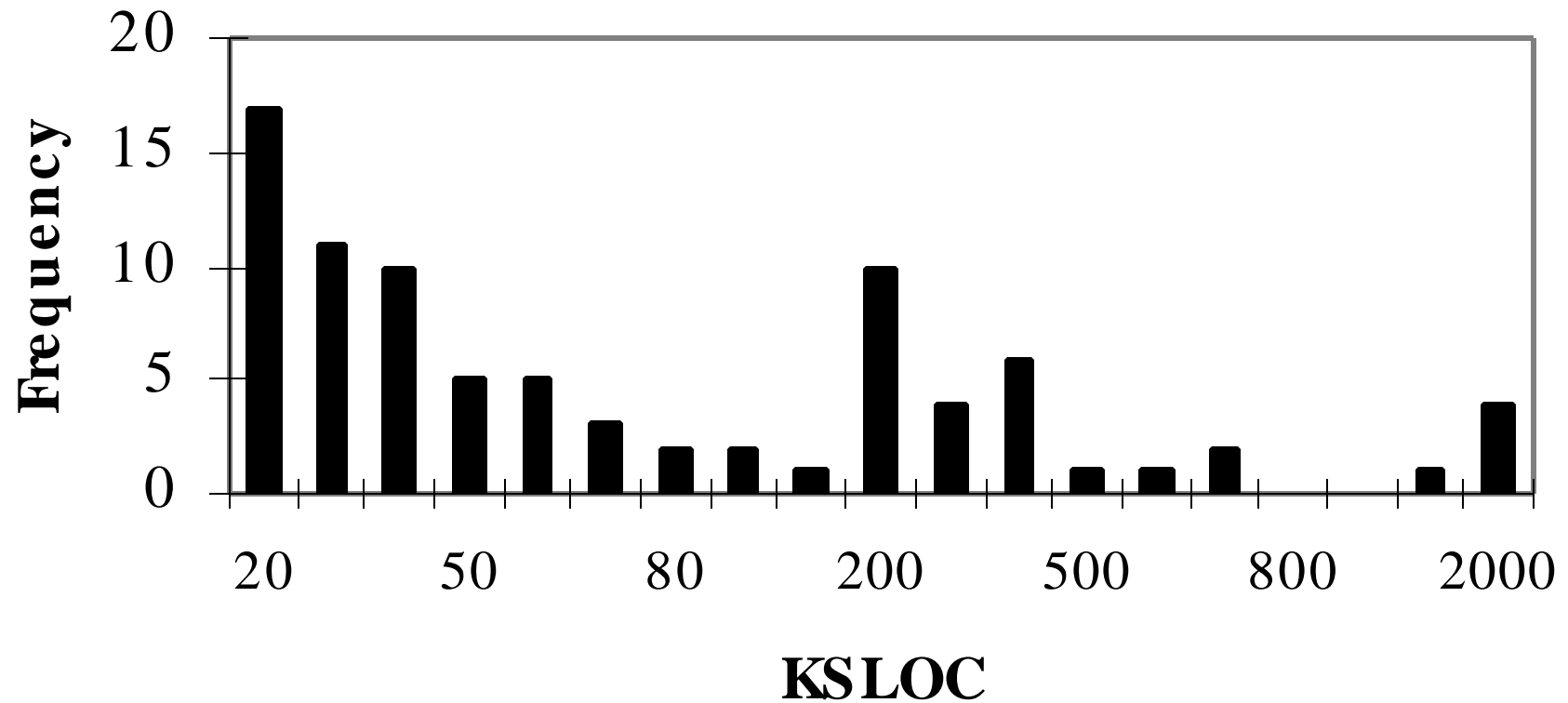
SF = Scale Factor

EM = Effort Multiplier

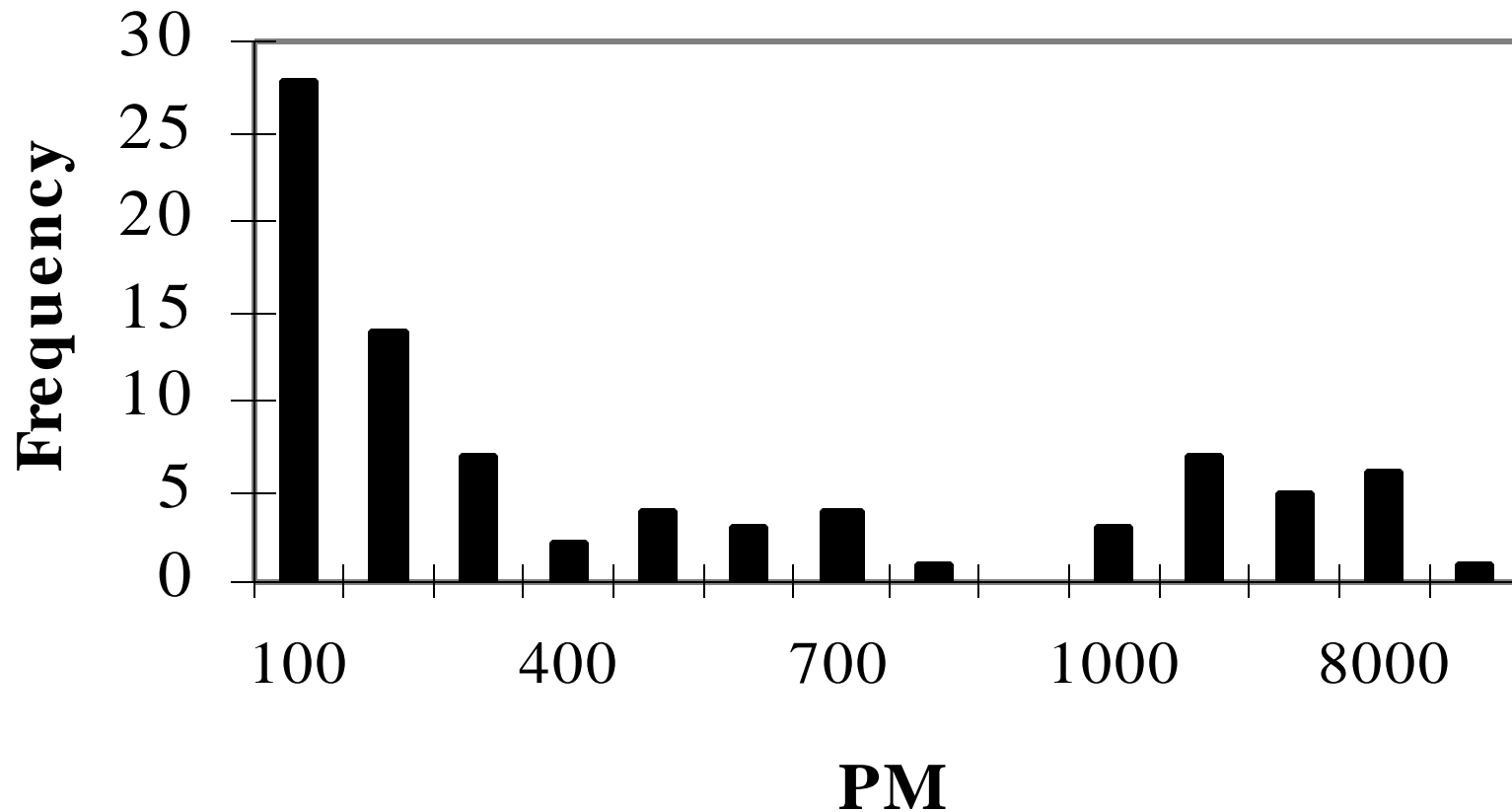
## ◆ Linearizing (log-transformed model)

$$\ln(PM) = \mathbf{b}_0 + \mathbf{b}_1 \cdot 1.01 \cdot \ln(Size) + \mathbf{b}_2 \cdot SF_1 \cdot \ln(Size) + \dots + \mathbf{b}_6 \cdot SF_5 \cdot \ln(Size) + \mathbf{b}_7 \cdot \ln(EM_1) + \mathbf{b}_8 \cdot \ln(EM_2) + \dots + \mathbf{b}_{22} \cdot \ln(EM_{16}) + \mathbf{b}_{23} \cdot \ln(EM_{17})$$

# Distribution of Size (83 datapoints)



# Distribution of Effort (83 datapoints)



# Consolidated Highly Correlated Parameters

<b>TIME</b>	1.0000	<b>0.6860</b>	-0.2855	-0.2015
<b>STOR</b>	<b>0.6860</b>	1.0000	-0.0769	-0.0027
<b>ACAP</b>	-0.2855	-0.0769	1.0000	<b>0.7339</b>
<b>PCAP</b>	-0.2015	-0.0027	<b>0.7339</b>	1.0000

**TIME    STOR    ACAP    PCAP**

- What do we do?  $\mathcal{P}$  Combine :

**TIME & STOR to give RCON (Resource Constraints)**

**ACAP & PCAP to give PERS (Personnel Factors)**

**Thus, 15 effort multipliers instead of 17 for calibration**

# Regression Results

Data set = COCOMOII.1997

Response =  $\log[\text{PM}] - 1.01 \cdot \log[\text{SIZE}]$

Coefficient Estimates

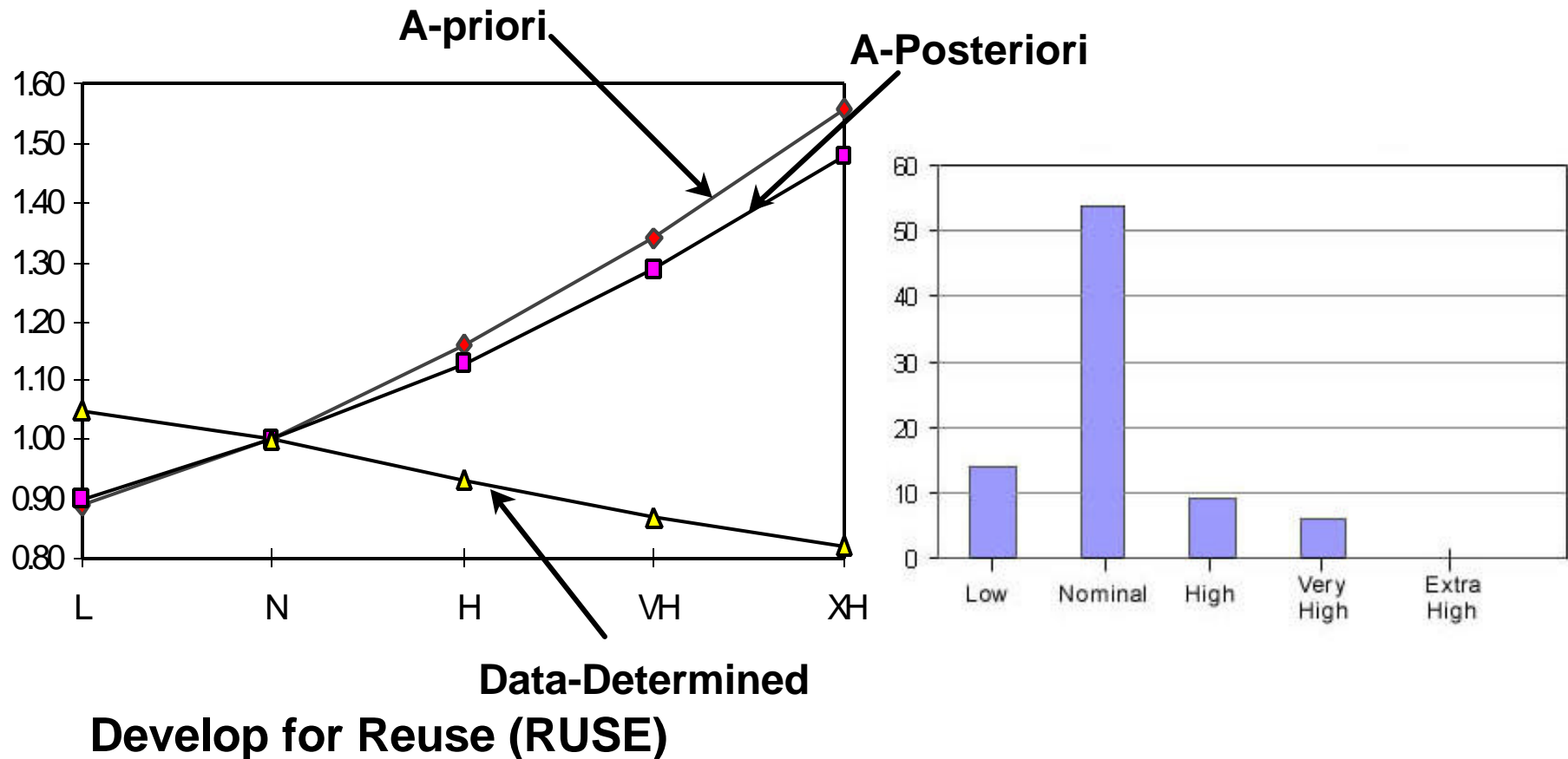
Label	Estimate	Std. Error	t-value
Constant_A	0.701883	0.231930	3.026
PMAT*log[SIZE]	0.000884288	0.0130658	0.068
<b>PREC*log[SIZE]</b>	<b>-0.00901971</b>	<b>0.0145235</b>	<b>-0.621</b>
TEAM*log[SIZE]	0.00866128	0.0170206	0.509
FLEX*log[SIZE]	0.0314220	0.0151538	2.074
<b>RESL*log[SIZE]</b>	<b>-0.00558590</b>	<b>0.019035</b>	<b>-0.293</b>
log[PERS]	0.987472	0.230583	4.282
log[RELY]	0.798808	0.528549	1.511
log[CPLX]	1.13191	0.434550	2.605
log[RCON]	1.36588	0.273141	5.001
log[PEXP]	0.696906	0.527474	1.321
<b>log[LTEX]</b>	<b>-0.0421480</b>	<b>0.672890</b>	<b>-0.063</b>
log[DATA]	2.52796	0.723645	3.493
<b>log[RUSE]</b>	<b>-0.444102</b>	<b>0.486480</b>	<b>-0.913</b>
<b>log[DOCU]</b>	<b>-1.32818</b>	<b>0.664557</b>	<b>-1.999</b>
log[PVOL]	0.858302	0.532544	1.612
log[AEXP]	0.560542	0.609259	0.920
log[PCON]	0.488392	0.322021	1.517
log[TOOL]	2.49512	1.11222	2.243
log[SITE]	1.39701	0.831993	1.679
log[SCED]	2.84074	0.774020	3.670

**Counter-intuitive results shown in bold**

# COCOMO II.1997 Calibration

## ◆ 10% weighted average

- Pragmatic approach to resolve for counter-intuitive results



# COCOMO II.1997 Accuracy Results

<b>Effort Prediction</b>	<b>Before Stratification By Organization</b>	<b>After Stratification By Organization</b>
<b>PRED(.20)</b>	<b>46%</b>	<b>49%</b>
<b>PRED(.25)</b>	<b>49%</b>	<b>55%</b>
<b>PRED(.30)</b>	<b>52%</b>	<b>64%</b>

# The Bayesian Regression Approach

$$g(\mathbf{b} / y) = \frac{f(y / \mathbf{b}) g(\mathbf{b})}{f(y)}$$

$$g(\mathbf{b} / y) \propto l(\mathbf{b} / y) g(\mathbf{b})$$

posterior information  $\propto$  sample information  $\times$  prior information



# Prior Information

## ◆ 2-Round Delphi Approach

- Determines Prior Means and Variances of Productivity Ranges (PRs)
- Authors provide initial PR estimates
- Experts provide their estimates
- Authors summarize first round results
- Experts get second chance to update their estimates
- Second round results used as Prior Information

# Example of Prior Information

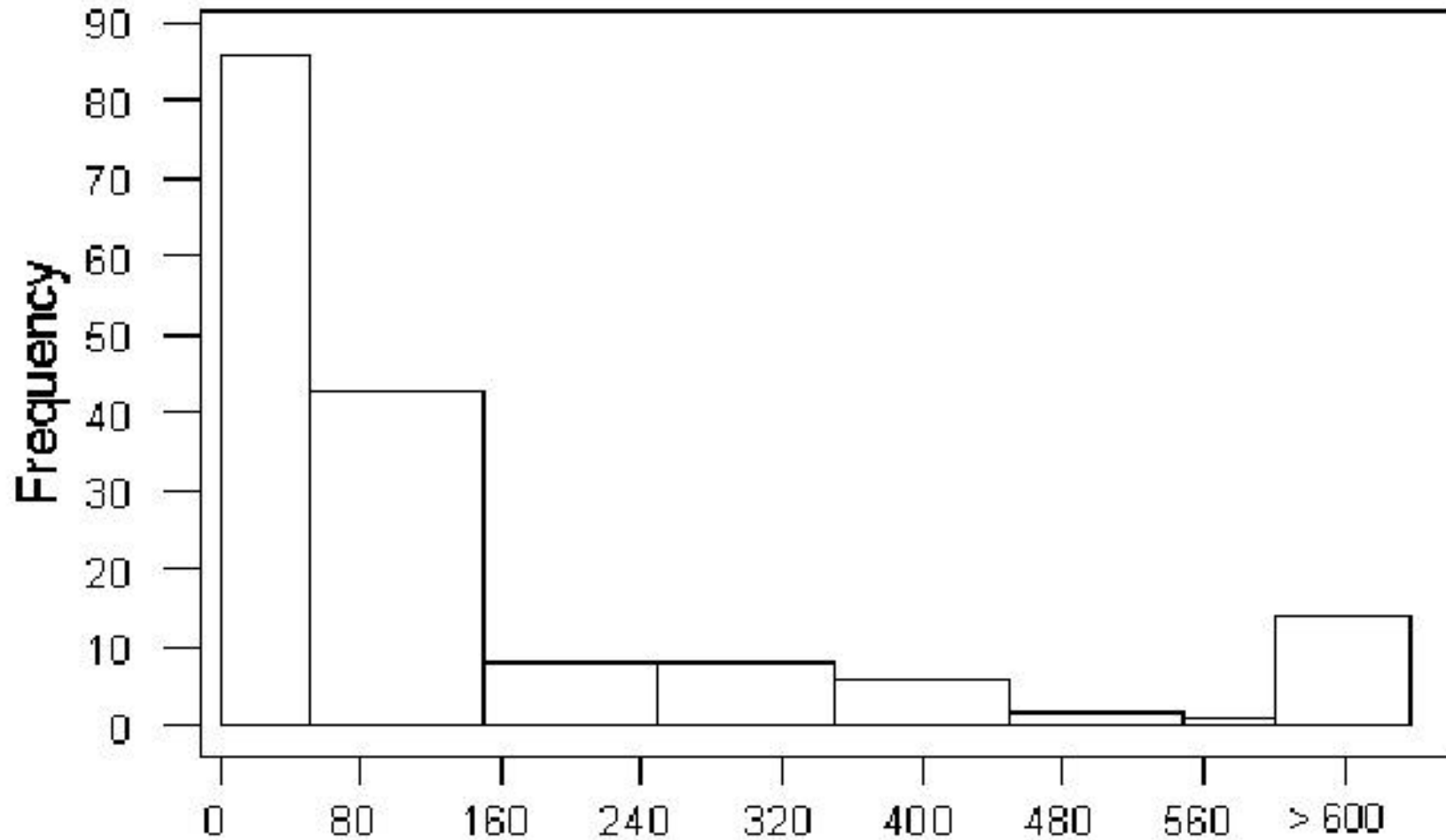
**COCOMO II.2000 “A-Priori” Rating Scale for Develop for Reuse (RUSE)**

<b>Develop for Reuse (RUSE)</b>	<b>Productivity Range</b>	<b>Low (L)</b>	<b>Nominal (N)</b>	<b>High (H)</b>	<b>Very High (VH)</b>	<b>Extra High (XH)</b>
<b>Definition</b>	<b>Least Productive Rating / Most Productive Rating</b>	<b>None</b>	<b>Across project</b>	<b>Across program</b>	<b>Across product line</b>	<b>Across multiple product lines</b>
<b>2000 A-priori Values</b>	<b>Mean = 1.73 Variance = 0.05</b>	<b>0.89</b>	<b>1.0</b>	<b>1.15</b>	<b>1.33</b>	<b>1.54</b>

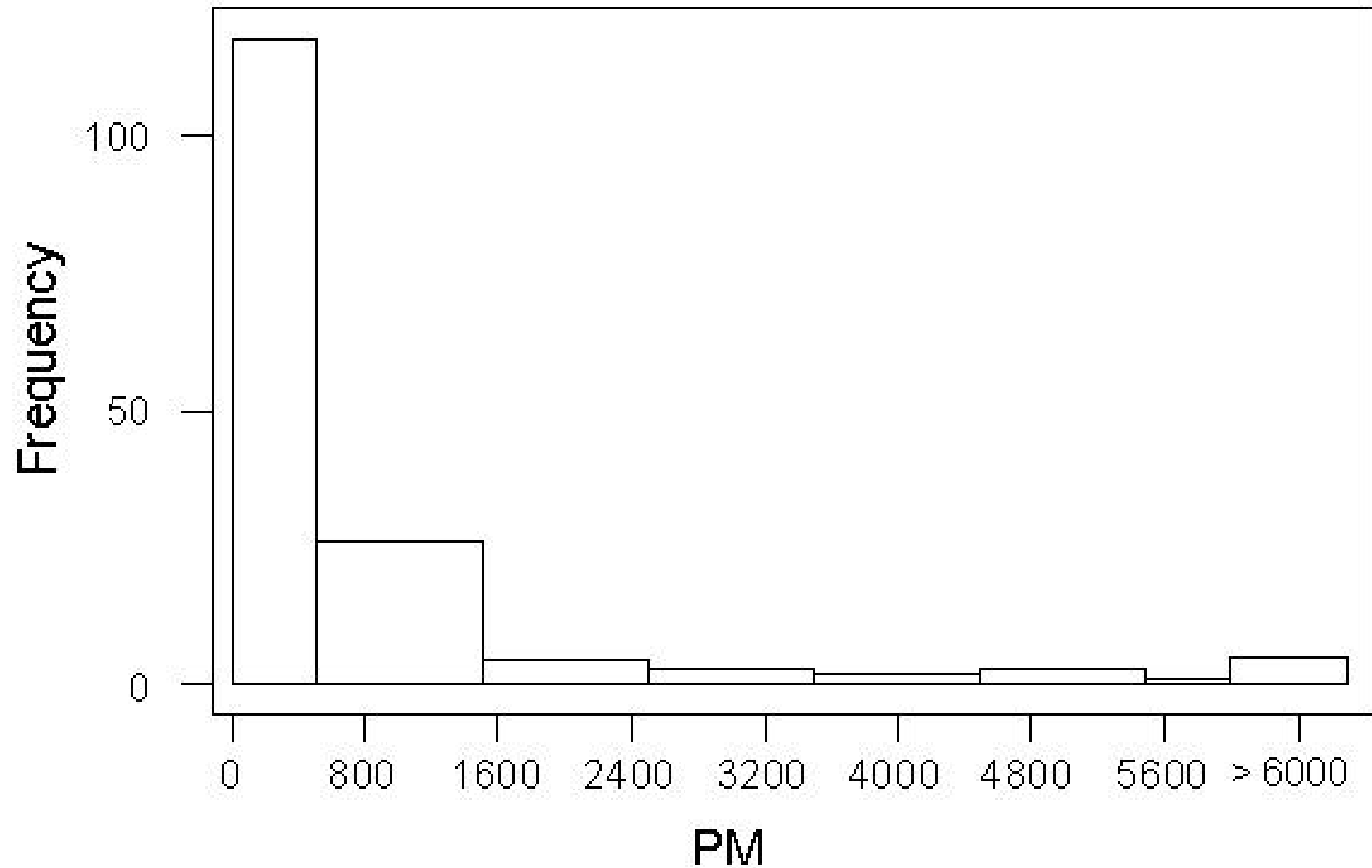
# Sample Information

- ◆ **Data collected on completed projects**
- ◆ **From Commercial, Aerospace, and FFRDC (Federally Funded Research and Development Center) sectors of software development - USC-CSE's affiliates**
- ◆ **2000 dataset - 161 datapoints**

# Distribution of Size (161 datapoints)



# Distribution of Effort (161 datapoints)



# Sample Information

# Regression Results

Data set = COCOMOII.2000

Response = log[PM]

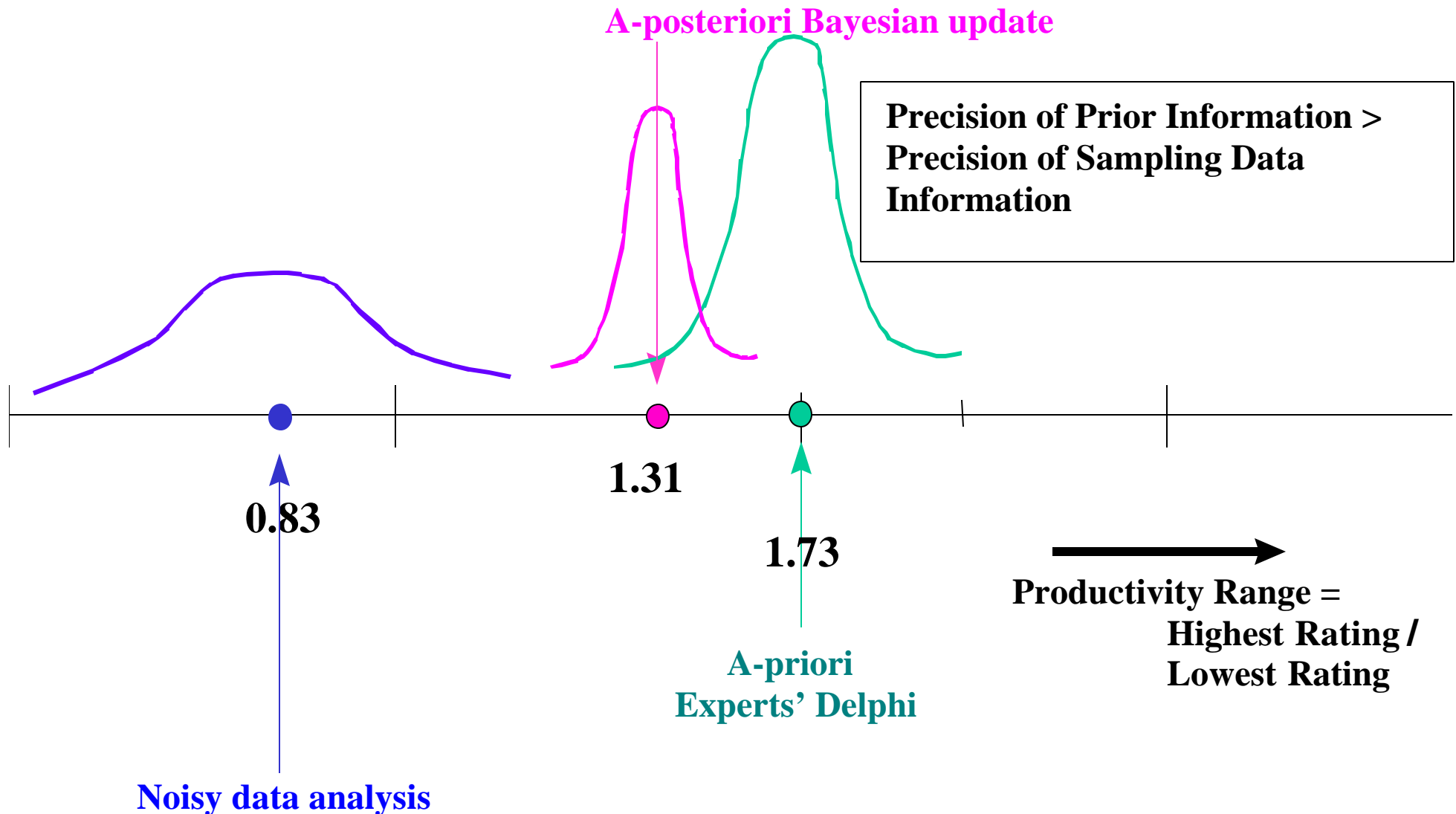
Coefficient Estimates

Label	Estimate	Std. Error	t-value
Constant_A	0.961552	0.103346	9.304
log[SIZE]	0.921827	0.0460578	20.015
PMAT*log[SIZE]	0.684836	0.481078	1.424
PREC*log[SIZE]	1.10203	0.373961	2.947
TEAM*log[SIZE]	0.323318	0.497475	0.650
FLEX*log[SIZE]	0.354658	0.686944	0.516
RESL*log[SIZE]	1.32890	0.637678	2.084
log[PCAP]	1.20332	0.307956	3.907
log[RELY]	0.641228	0.246435	2.602
log[CPLX]	1.03515	0.232735	4.448
log[TIME]	1.58101	0.385646	4.100
log[STOR]	0.784218	0.352459	2.225
log[ACAP]	0.926205	0.272413	3.400
log[PEXP]	0.755345	0.356509	2.119
log[LTEX]	0.171569	0.416269	0.412
log[DATA]	0.783232	0.218376	3.587
<b>log[RUSE]</b>	<b>-0.339964</b>	<b>0.286225</b>	<b>-1.188</b>
log[DOCU]	2.05772	0.622163	3.307
log[PVOL]	0.867162	0.227311	3.815
log[AEXP]	0.137859	0.330482	0.417
log[PCON]	0.488392	0.322021	1.517
log[TOOL]	0.551063	0.221514	2.488
log[SITE]	0.674702	0.498431	1.354
log[SCED]	1.11858	0.275329	4.063

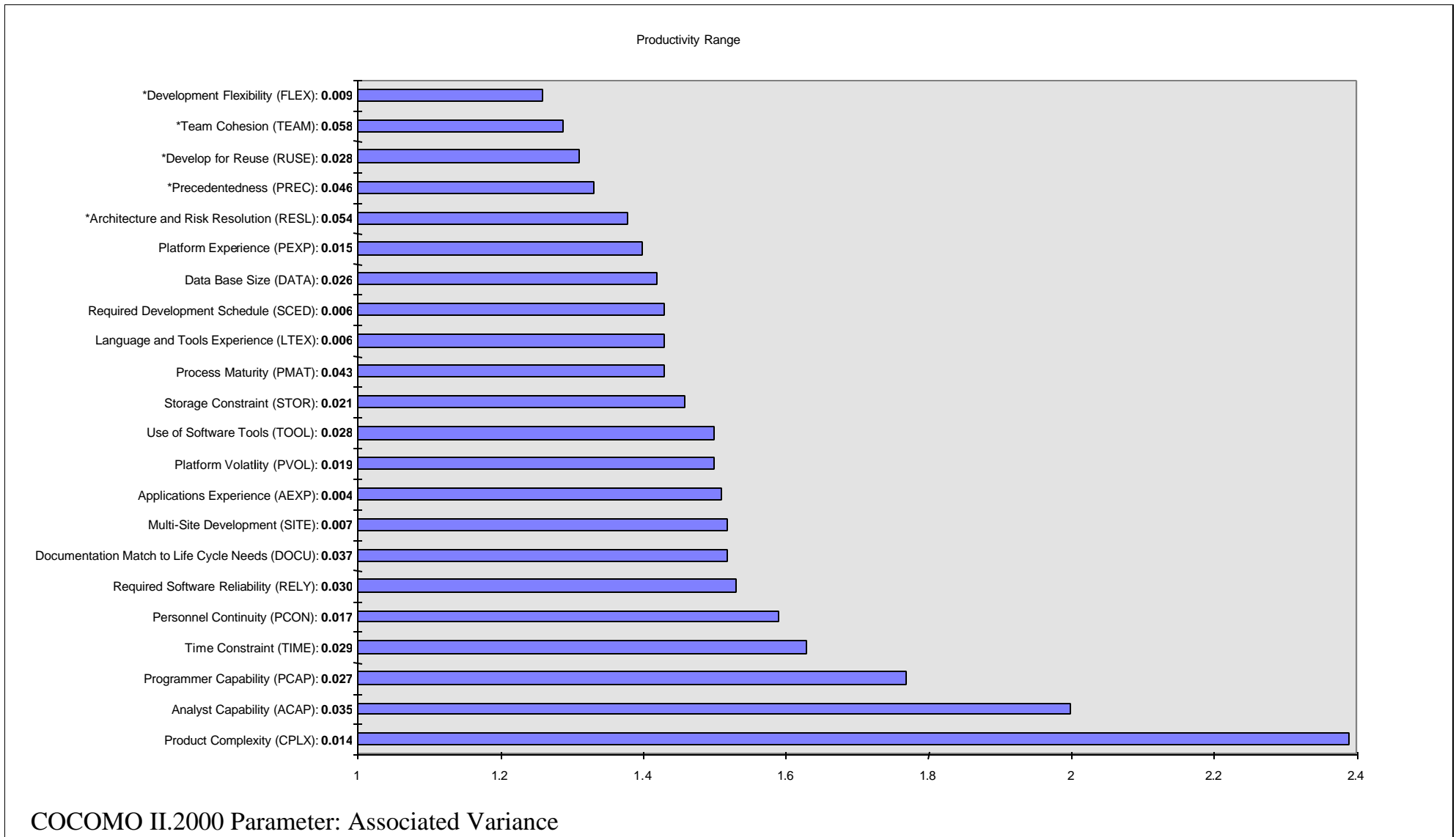
**Counter-intuitive results shown in bold**

# Posterior Information

## Example: RUSE



# COCOMO II.2000 Bayesian Posteriori PRs



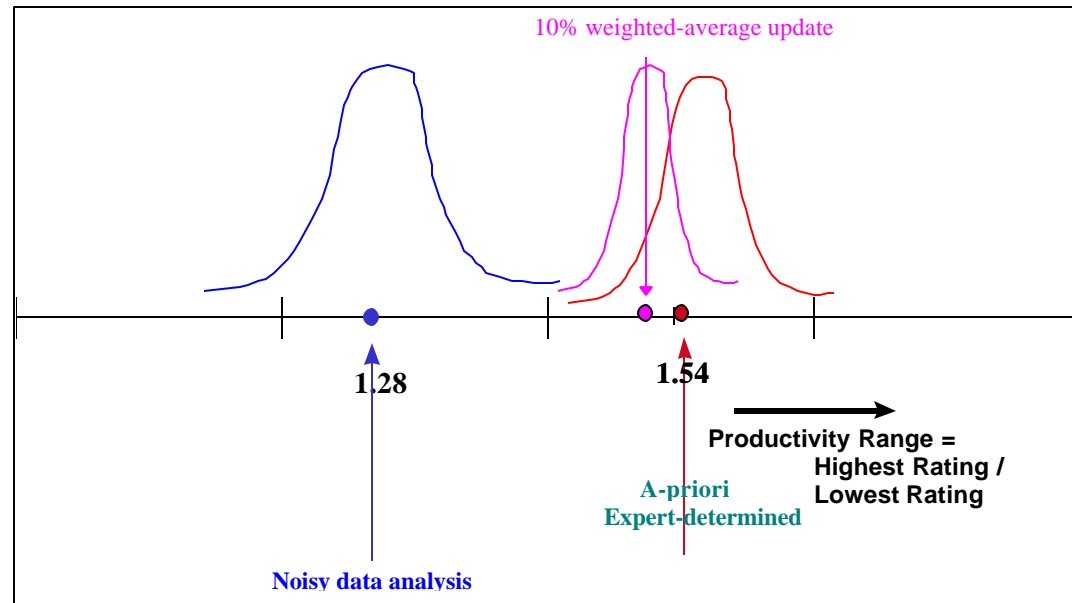
\* Scale Factor ranges based on 100 kSLOC Size

# COCOMO II.2000 Accuracy Results

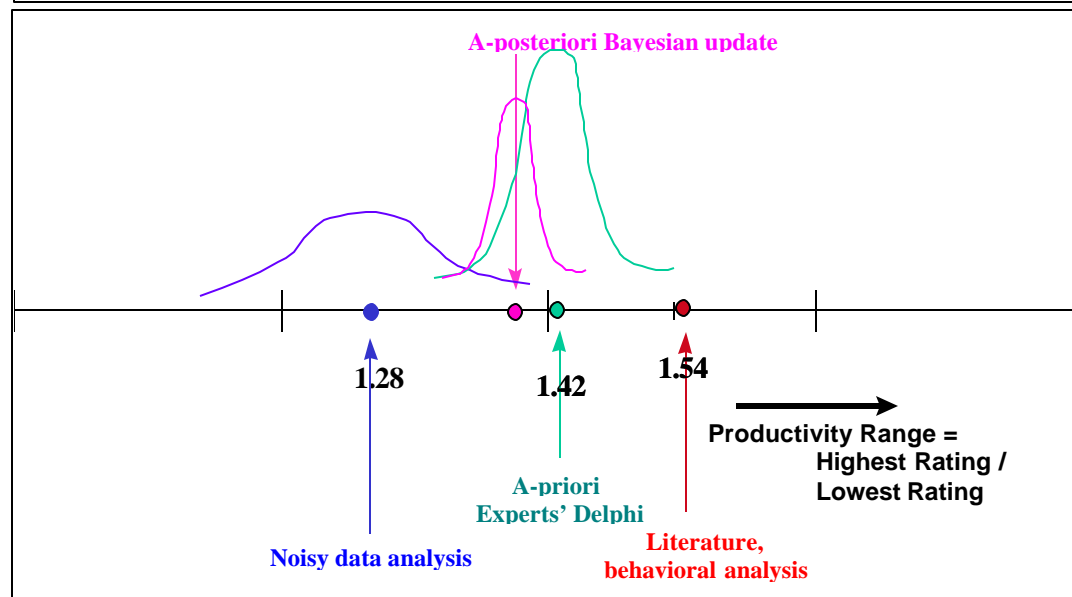
<b>Effort Prediction</b>	<b>Before Stratification By Organization</b>	<b>After Stratification By Organization</b>
<b>PRED(.20)</b>	<b>63%</b>	<b>70%</b>
<b>PRED(.25)</b>	<b>68%</b>	<b>76%</b>
<b>PRED(.30)</b>	<b>75%</b>	<b>80%</b>

# COCOMO II Calibration Approaches

**COCOMO II.1997  
10% weighed-  
average approach**



**Bayesian approach -  
weight determined by  
data and prior  
significance**



# Comparison

Prediction Accuracy	Calibrated Using 83 datapoints					
	Pure-Regression Based Model (Model A)	COCOMO II.1997 - 10% Weighted-Average Based Model (Model B)		Bayesian Approach Based Model (Model C)		
	Number of datapoints used to validated					
	83	161	83	161	83	161
PRED(.20)	49%	31%	46%	54%	41%	54%
PRED(.25)	63%	39%	49%	59%	53%	62%
PRED(.30)	64%	44%	52%	63%	58%	66%

# Outline

- ◆ **COCOMO II Calibration Approaches**
  - Multiple Regression (COCOMO II.1997)
  - Bayesian Regression (COCOMO II.2000)
  - Comparison of the approaches
- ➔ **Tailoring COCOMO II**
  - Calibrating to existing project data
  - Consolidating or eliminating redundant parameters
  - Adding significant cost drivers not explicit in the model
- ◆ **Ongoing and Future Research**
  - Extensions of COCOMO II

# Calibrating to existing project data

Project Number (i)	$PM_i$	$kSLOC_i$	$\tilde{OEM}_i$	$aSF_i$	Effort <sub>i</sub>
1	1854.55	134.47	1.89	29.28	2014.04
2	258.51	132	0.49	16.72	278.777
3	201.00	44.03	1.06	22.48	227.996
4	58.87	3.57	5.05	18.19	59.56684
5	9661.02	380.8	3.05	26.77	9819.961
6	7021.28	980	0.92	25.21	8092.762
7	91.67	11.186	2.45	23.5	114.2832
8	689.66	61.56	2.38	26.48	886.2177

# Calibrating Multiplicative Constant

USC-COCOMO II.2000.0 - C:\Book\FTP\Local\_Calibration\_Multiplicative\_Constant.est

File Edit View Parameters Calibrate Phase Maintenance Help

Project Name: 1

Scale Factor Schedule

Development Model: Post Architecture

X	Module Name	Module Size	LABOR Rate (\$/month)	ERF	Language	NOM Effort DEV	EST Effort DEV	PROD	COST	INST COST	Staff	RISK
1		S:134470	6000.00	1.89	C	1068.2	2014.0	66.8	12084237.59	89.9	41.8	5

**Calibrated Parameters**

Calibration Method

Coefficients only

Coefficients and Exponents

For less than 8 projects, select the coefficients only calibration method.

Current

Effort Coefficient	2.94	Effort Exponent	0.91
Schedule Coefficient	3.67	Schedule Exponent	0.28

New

Effort Coefficient	2.62	Effort Exponent	0.91
Schedule Coefficient	3.31	Schedule Exponent	0.28

Accept Ignore Help

Total Lines of Code: 134470

	Estimated	Effort	Sched	PROD	COST	INST	Staff	RISK
Optimistic		1611.2	44.7	83.5	9667390.07	71.9	36.0	
Most Likely		2014.0	48.2	66.8	12084237.59	89.9	41.8	5
Pessimistic		2517.5	52.0	53.4	15105296.99	112.3	48.4	

Ready

# Accuracy after Calibrating Multiplicative Constant

Project Number (I)	$PM_i$	Effort <sub>i</sub> Using COCOMO II.2000	Error Using COCOMO II.2000	Effort <sub>i</sub> Using Local A	Error Using Local A
1	1854.55	2014.04	0.09	1794.00	0.03
2	258.51	278.777	0.08	248.32	0.04
3	201.00	227.996	0.13	203.09	0.01
4	58.87	59.56684	0.01	53.06	0.10
5	9661.02	9819.961	0.02	8747.11	0.09
6	7021.28	8092.762	0.15	7208.61	0.03
7	91.67	114.2832	0.25	101.80	0.11
8	689.66	886.2177	0.29	789.40	0.14

# Accuracy on COCOMO II.2000 data

Effort

<b>COCOMO II.2000</b>	<b>Before Stratification by Organization</b>	<b>After Stratification by Organization</b>
PRED(.20)	63%	70%
PRED(.25)	68%	76%
PRED(.30)	75%	80%

Schedule

<b>COCOMO II.2000</b>	<b>Before Stratification by Organization</b>	<b>After Stratification by Organization</b>
PRED (.20)	50%	50%
PRED (.25)	55%	67%
PRED (.30)	64%	75%

# Consolidating or Eliminating Redundant Parameters

## ◆ ACAP, PCAP => PERS

Capability Scale	ACAP	PCAP	PERS = ACAP*PCAP
VL	1.42	1.34	1.90
L	1.19	1.15	1.37
N	1.0	1.0	1.0
H	0.85	0.88	0.75
VH	0.71	0.76	0.54

# Adding Significant Cost Drivers

- ◆ **Security – maybe add SCON for Security Constraints**
- ◆ **USC COCOMO II tool and Costar have facility to add cost drivers**

# Outline

- ◆ **COCOMO II Calibration Approaches**
  - Multiple Regression (COCOMO II.1997)
  - Bayesian Regression (COCOMO II.2000)
  - Comparison of the approaches
- ◆ **Tailoring COCOMO II**
  - Calibrating to existing project data
  - Consolidating or eliminating redundant parameters
  - Adding significant cost drivers not explicit in the model
- ➔ **Ongoing and Future Research**
  - Extensions of COCOMO II

# Extensions of COCOMO II using Bayesian Approach

- ◆ **COQUALMO (Defect density prediction quality model)**
- ◆ **COCOTS (COTS Integration model)**
- ◆ **CORADMO (Rapid application development model)**
- ◆ **COPROMO (Productivity analysis model)**
- ◆ **COSSEMO (Staged schedule estimation model)**
- ◆ **Impact of (i) TOOL on Effort (ii) PMAT on Effort**